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(54) Abstract Title  
A hand controller for cursor movement

(57) A hand controller moves a cursor on a VDU by moving point 11 at the end of an arm 3 in X and Y directions through supporting linkages 8-10, and in the Z direction through a hinge 14 or a linkage (80, 81, Fig.3A). Movement is sensed by optical sensors (18, 19, Figs.5A and 5D, and 75-78, Fig.14). Haptic feed-back to the operator (and return of the point 11 to a rest position) is provided by magnetic springs 7a, 7b and spring arms (16, Fig.5c) or spring arms and gravity, or by three magnetic springs (7a-7c, Fig.3A). The magnetic springs are each provided by a coil (Figs.6-9A and 10-13) movable about a common axis in a common air space (61, 47) between magnetic plates or cylinders (34, 35 and 44-46). Handle 4 may carry user actuable switch(es) (6, Fig. 1) and a grip pressure sensor (66) for enabling passage of the cursor past an on-screen obstacle.

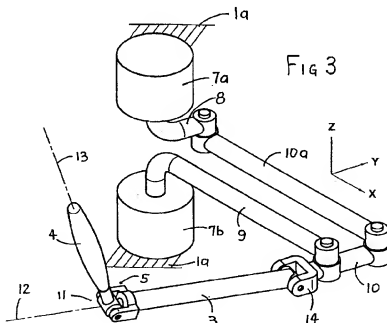
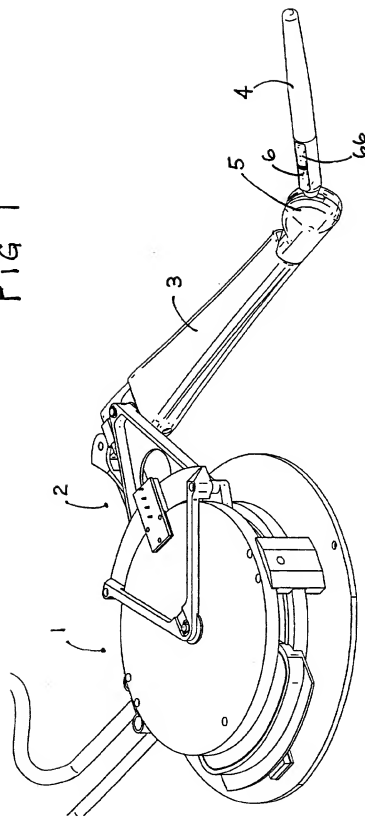
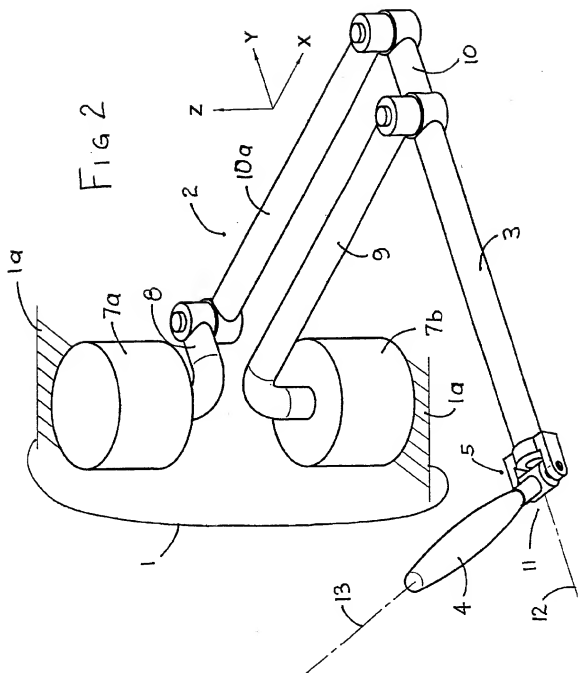


Fig 1





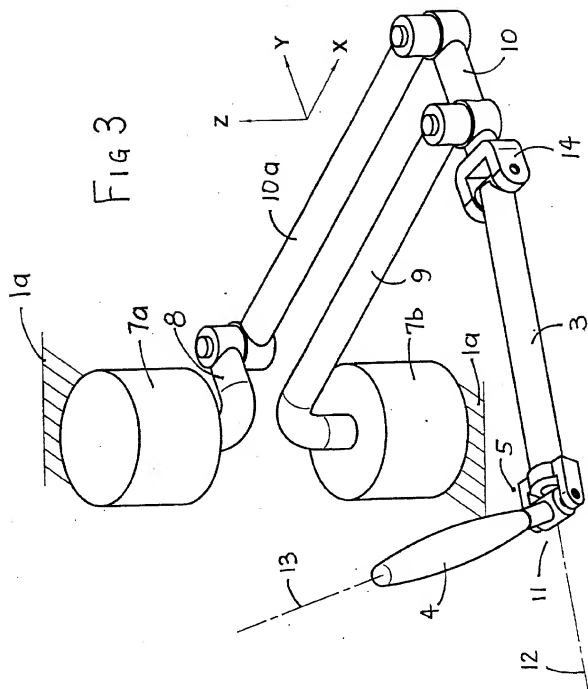
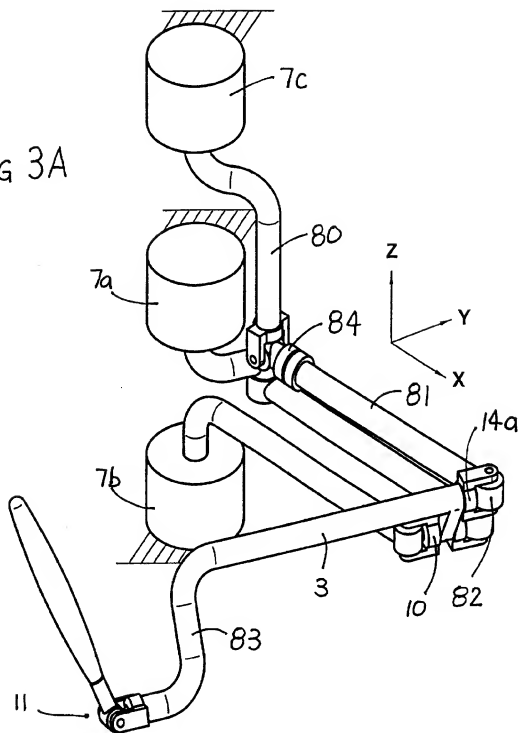
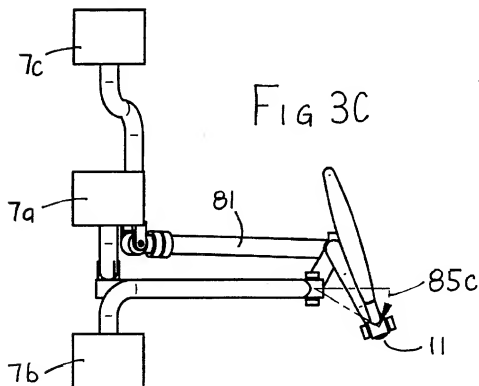
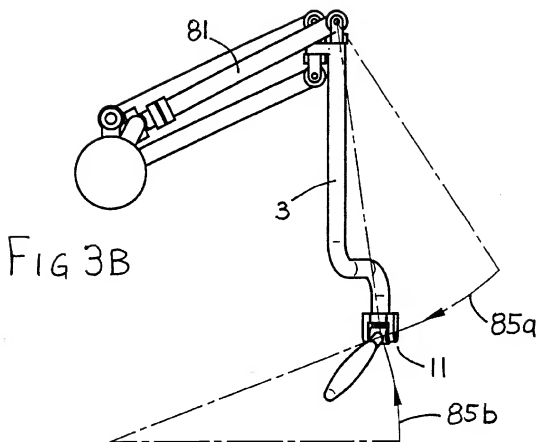
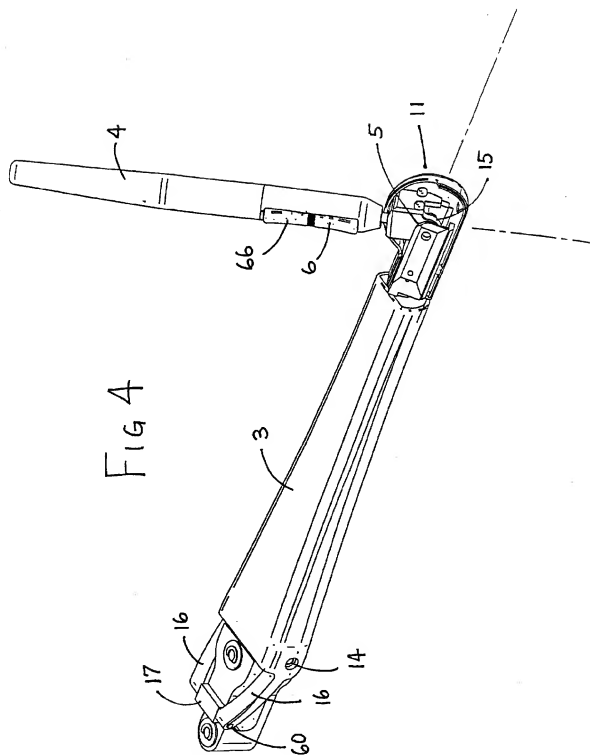


FIG 3A







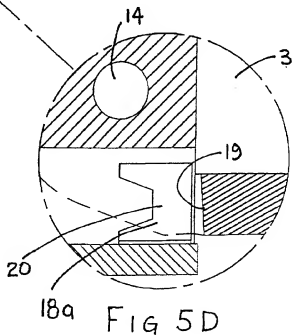
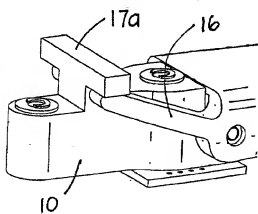
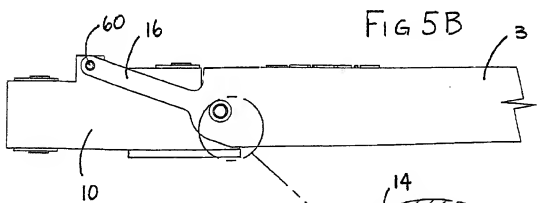
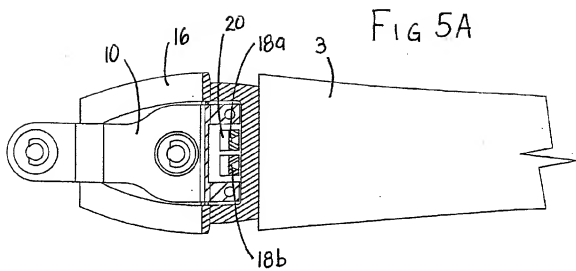
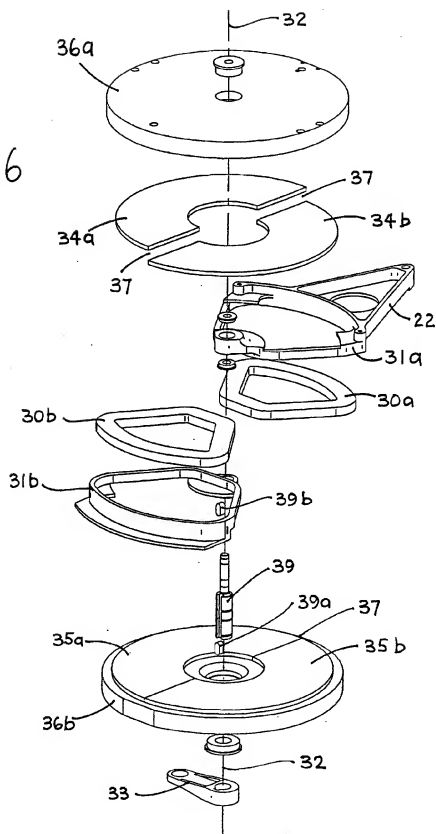




FIG 6



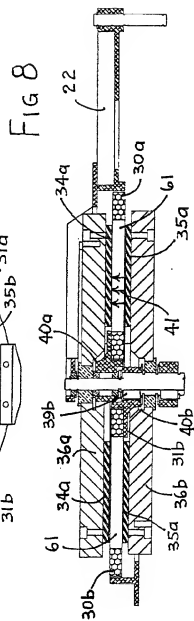
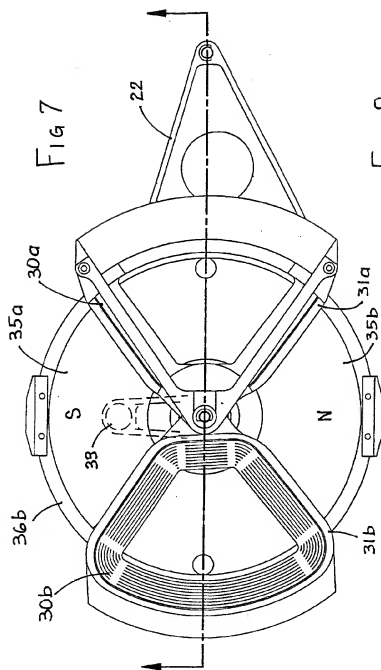


FIG 9

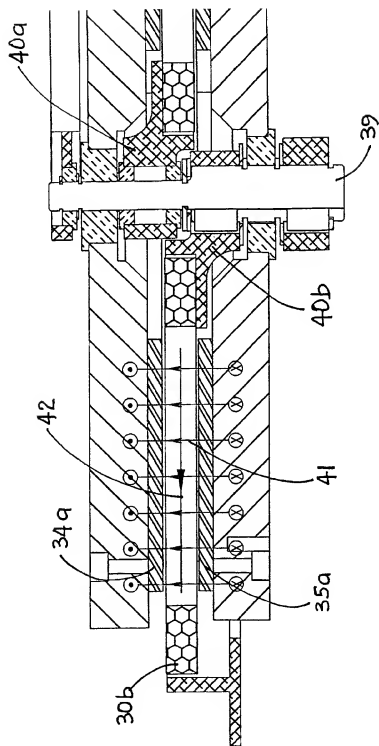


FIG 9A

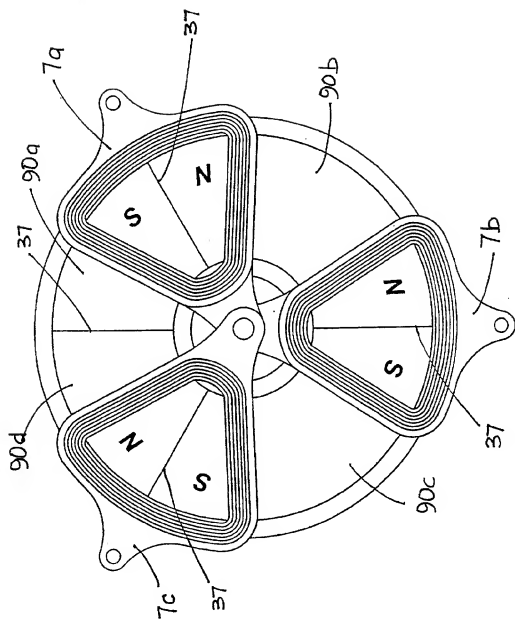


FIG 10

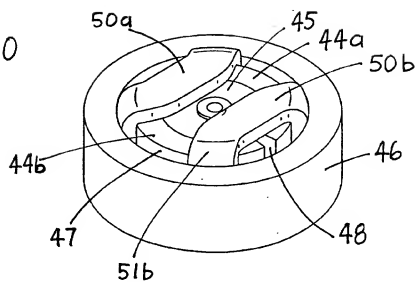
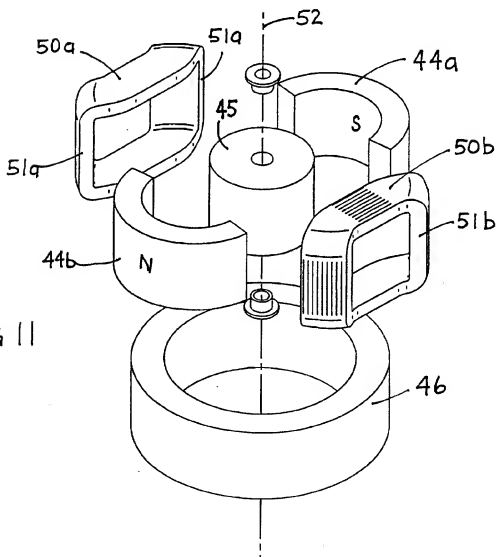


FIG 11



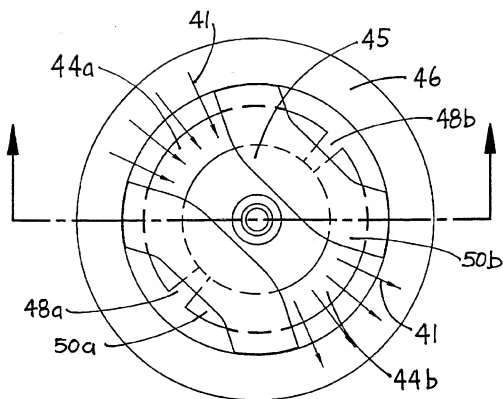


FIG 12

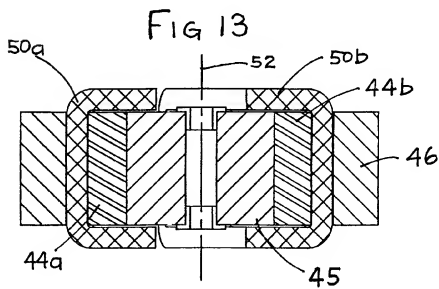


FIG 13

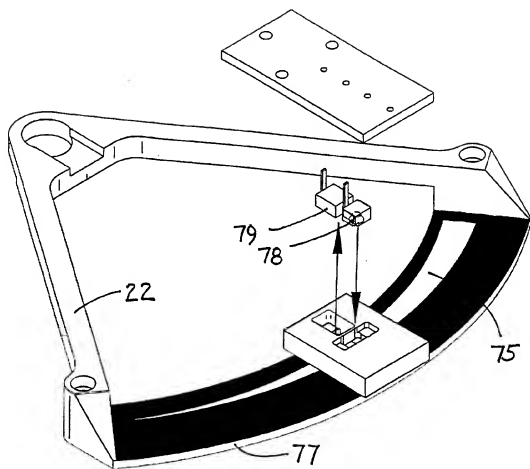
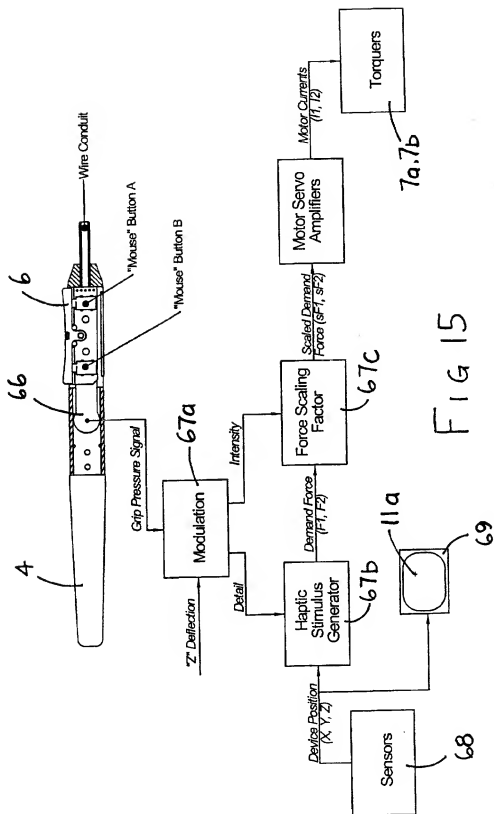


FIG 14





TITLE: HAND CONTROLLER

FIELD OF THE INVENTION

This invention relates to the field of mechanical hand controllers. More particularly, in preferred  
5 embodiments the invention relates to a haptic device that provides sensory feed-back to a user, to a preferred form of rotary electrical actuation or "torquer" for activating the controller, and to a user input system suited to haptic controllers.

10 BACKGROUND TO THE INVENTION

Hand controllers are known wherein a handle is carried at the outer end of an arm extending from a five-bar linkage. In known arrangements, two of the rotary joints of the five-bar linkage are both equipped with  
15 rotary sensors and rotary actuators. A control processor receives signals from the sensors that correspond to the position of a cursor point located at the distal end of the arm in the X-Y plane. The handle, which may be of pen-like form, is used to move the distal end of the arm with its  
20 cursor point. Signals from the sensors are processed to move a video cursor on the screen of a video terminal in correspondence with the X-Y location of the cursor point within the working space of the controller.

With actuators present, the control processor is able to apply forces to the handle in correspondence with the movement of the cursor point and/or in relation with images present on the video terminal screen, providing haptic feed-back to a user. For example, in computer-aided drafting, a "CAD" system, the presence of a line on the screen can be haptically signalled to a user by a resistance to movement of the cursor point that would cause the video cursor to otherwise move across a line present on the video screen.

In the prior art system disclosed above, no provision is made for input to be provided in response to movement of the handle in the Z direction. No provision is made for the arm to be actuated in the Z direction or otherwise function in response to motion in the Z direction. One object of the present invention is, therefore, to provide an arrangement whereby movement of the cursor point in the Z direction may be exploited to provide additional functionalities, signal input to the control processor and, optionally, haptic feed-back.

In the prior art system referenced, a pressure sensitive tip on a stylus-format handle carried at the end of the arm supported by the planar five-bar link was able to provide signals to the control processor when pressed on to a tablet. These pressure responsive signals were used

to mostly replace the function of a button. No provision was made, however to use such signals to control the character of the haptic stimulus generated by the hand controller. Further, no information as to the position of  
5 the stylus in the Z direction (other than contact of the tip with a tablet) was combined with the output from the pressure sensitive tip to affect the operation of the hand controller. The present invention addresses these omissions to provide improved functionality in a hand  
10 controller.

In actuating a haptic controller based on rotary devices that control rotary joints in a five-bar linkage, it has been felt necessary in the past to use discrete electro-magnetic torquing devices. These devices, called  
15 -"torquers"-, have operated on the basis of the Lorentz effect wherein a moving coil positioned within a magnetic field tends to or exert a torque or a force, that depends on the current passing through the coil. When multiple, discrete torquers are employed, the parts of the respective  
20 torquers are duplicated in each other. An object of this invention is to provide a torquing device wherein two or more torquing arms share commons structural aspects, thus reducing the total parts needed in providing two rotary actuators.

The invention in its general form will first be described, and then its implementation in terms of specific embodiments will be detailed with reference to the drawings following hereafter. These embodiments are intended to  
5 demonstrate the principle of the invention, and the manner of its implementation. The invention in its broadest and more specific forms will then be further described, and defined, in each of the individual claims which conclude this Specification.

#### 10 SUMMARY OF THE INVENTION

According to one aspect of the invention, a hand controller incorporates a sensing arm assembly for a position sensing mechanism comprising:

- 15 (a) an arm having a moveable operative end and a mounted end carried by a fixed base;
- (b) support means coupled between the mounted end of the arm and the base, said support means providing the arm with two degrees of freedom in horizontal directions about the base and one  
20 rotational degree of freedom about an arm rotational axis located at the mounted end of the arm, said arm rotational axis permitting the operational end of the arm to be displaced vertically with respect to the horizontal plane;

- (c) horizontal position sensing means carried by the base to sense the location of the operative end of the arm in horizontal directions;
- (d) vertical displacement sensing means carried by the base, and preferably positioned at the mounted end of the arm, to sense the vertical displacement of the operative end of the arm with respect to the mounted end;
- (e) output means coupled to the horizontal position sensing means and to the vertical displacement sensing means to provide output signals from such sensing means

whereby the output signals correspond to the location of the operative end of the arm in three dimensional space.

Such a sensing arm assembly is suited for use in an hand controller having a handle mounted at the operative end of the arm for movement of such end, and a cursor point located therein, through space.

The invention in an alternate description is directed to a hand controller comprising:

- (a) a base;
- (b) a grasping handle free for movement about a horizontal plane;
- (c) a linkage positioned between the base and the handle having base and distal ends;

(d) horizontal position sensors carried by the base to provide signals corresponding with the position of the grasping handle with respect to the horizontal plane; and

5 (e) an arm extending between the handle and the distal end of the linkage,

characterized by:

(i) hinge means carried by the linkage permitting the arm to be displaced upwardly and downwardly with respect to the horizontal plane; and

10

(ii) vertical displacement sensing means carried by the linkage for sensing the vertical displacement of the grasping handle.

15 Again this hand controller may include biasing means connected between the linkage and the arm for returning the grasping handle to a zero position in respect of vertical displacements in at least one vertical direction. This biasing means may provide a restoring

20 force directing the handle towards the zero position wherein the restoring force varies linearly or functionally the displacement of the handle end from the zero position.

The zero position for the cursor point may be located in a plane that is elevated above the surface over

25 which the cursor point may move, thereby providing a

"virtual tablet" surface; or it may cause the operative end of the arm to become automatically parked against an actual tablet surface.

In effect the arm of the invention has one  
5 rotational degree of freedom about an arm rotational axis located at the base end of the arm, this arm rotational axis preferably lying substantially in the horizontal plane. This axis permits the operational end of the arm to be displaced vertically with respect to the mounted end.  
10 To this combination may be added vertical displacement sensing means positioned at the mounted end of the arm to sense the vertical displacement of the operative end of the arm whereby a signal corresponding to the location of the operative end of the arm in the vertical direction is  
15 provided.

As a convenient means of providing the restoring force, the sensing arm may be equipped at its mounted end with an elastically bendable protrusion coupled at its root end to the arm, functioning as an elastic hinge. This  
20 protrusion has a protruding, free end that is constrained against vertical displacement in at least one vertical direction by a seat carried indirectly by the base through the intervening linkages. This is one example of a biasing means for positioning the arm. Other known biasing means,

such as those using coil or leaf springs, may also be employed.

The mounted end of the arm may also include a position sensor that relies on a reflecting surface present  
5 on the arm. This surface, which is displaced with the arm, serves as part of the vertical displacement sensing means. A light detector is positioned to sense the vertical movement of the operative end of the arm by the reflection of light off of the reflecting surface as it moves with the  
10 mounted end of the arm. As the reflecting surface rotates with the arm, the light detector is able to sense the rotation of the arm by the amount of reflected light that it receives off of the reflecting surface. This is one example of a position sensor for the arm. Other known  
15 sensor arrangements, such as those using rotating potentiometers, may also be employed.

As a preferred means of incorporating the sensing arm assembly into a hand controller, a five-bar linkage having a base end with a base link, a distal end with two  
20 distal links separated from the base end by two intermediate, proximal links, may be employed as a support means for the arm. This linkage extends from the base and is connected to the mounted end of the arm through one of the distal links of the five-bar linkage. In this  
25 arrangement the horizontal position sensing means may be



located astride the five-bar linkage and the base, sensing the orientation of the proximal links and thereby the position of the distal links and the operative end of the arm in the X, Y directions.

5           More specifically, the horizontal position sensing means may be in the form of two rotational sensors carried by the base and respectively connected to a proximal link, the rotational sensors each having a common, shared, axis of rotation, ie. their axes substantially  
10 coincide with each other. These rotational sensors may conveniently be constructed in a compact form combined with actuators as next described below.

As a further feature of the invention, the arm assembly may include not only horizontal position sensors  
15 but also linkage actuators whereby the operative end of the arm may apply forces in horizontal directions, with arbitrary direction and intensity, to the handle. A similar actuator arrangement may actuate the handle in the vertical direction.

20           A preferred form of torquing actuator capable of applying two or more independent torquing forces to a corresponding number of linkages in the assembly may comprise:

(1) a frame having a central axis;

- (2) one or more magnetic circuits formed by corresponding one or more magnets carried by the frame and positioned to provide in an adjacent air gap a plurality of spatially separated, reversing, magnetic field regions;
- 5 (3) two or more electrical coils respectively coupled to output links, the coils being supported within the frame for rotation about the central axis and each being positioned within the air gap to intercept the one or more magnetic circuits
- 10 respectively across one of the reversing magnetic field regions; and
- (4) electrical coil activation means for supplying current to said multiple coils,
- 15 whereby, upon activation of said coils, the output links may be caused to be independently activated. By positioning the respective coils in a shared or overlapping air gap, mounted for rotation on trajectories which would collide or intersect if extended, a highly compact
- 20 arrangement for providing a multiple torquer assembly may be constructed.

Further features of the invention include the presence on the handle, preferably on a handle of pen-like format, of one or more switches and/or electrical sensors

25 that may be actuated by the users. These switches may

provide off-on signals to a central control processor. Employment of a grip pressure sensor will provide a varying output dependent upon finger pressure.

Such grip pressure sensors may operate to provide  
5 a variety of functional consequences when included as part of a haptic hand controller system. As a preferred feature, pressure applied to such a sensor may be used to control the intensity or level of detail with which haptic feedback is provided to the user in proportion to the  
10 degree of pressure applied to the handle. Alternately, or cumulatively, the pressure signal from the handle may be combined with the position of the handle with respect to the vertical or "z" axis to cause the control processor to vary the presence or absence of haptic feedback in  
15 conjunction with the position of a video cursor on a video display screen. Both off-on and pressure signals from this handle may be combined with position signals from the arm position sensor to provide multiple levels or "playing fields" in which the haptic behaviour of the system  
20 differs.

The foregoing summarizes the principal features of the invention and some of its optional aspects. The invention may be further understood by the description of the preferred embodiments, in conjunction with the  
25 drawings, which now follow.

## SUMMARY OF THE FIGURES

Figure 1 is a perspective view of a hand controller having a base, an arm and a handle, according to the invention.

5        Figure 2 is a perspective schematic depiction of a prior art hand controller kinematic arrangement wherein the arm is limited to movement in the X, Y directions only.

Figure 3 is a perspective schematic depiction of the kinematic arrangement of the components of Figure 1  
10 wherein the arm is mounted at a rotary joint that permits its outer end to be elevated in the Z direction.

Figure 3A is a variant of Figure 3 including actuation means for raising the arm in the Z direction.

Figure 3B is a schematic plan view of the  
15 controller of Figure 3A which is actuated in three dimensions.

Figure 3C is a side view of the controller of Figure 3A.

Figure 4 is a pictorial detail of the arm and  
20 handle of Figure 1 with a cutaway depiction of the gimballed joint between such elements.

Figure 5A is a plan view detail of the hinged mounting of the arm to the supporting linkage, showing an elastic, biasing protrusion extending from the end of the  
25 arm and a cut-away view of the arm position sensor.

Figure 5B is a side view of Figure 5A.

Figure 5C is an enlarged side view detail of an alternate arrangement for containing the free end of Figure 5B.

5           Figure 5D is an enlarged side view detail of the position sensing feature for the arm of Figure 5A, 5B.

Figure 6 is an exploded isometric assembly diagram of the parts comprising the two torquers carried by the base of Figure 1 and functioning in the place of the  
10   rotary actuators in Figure 3.

Figure 7 is a plan view of the pair of torquers incorporated at the base of the five-bar linkage of Figure 3, each torquer including a coil positioned over a magnetic reversing region.

15           Figure 8 is a side cross-sectional view of Figure 7.

Figure 9 is a detailed cross-sectional view of a portion of Figure 8 showing magnetic flux lines.

Figure 9A is a schematic plan view of the  
20   essential components of an assembly of three torquer coils positioned over magnetic reversing regions.

Figure 10 is a perspective view of an alternate dual-torque assembly wherein annular magnets accommodate coils that are positioned about the axis of the combined  
25   assembly.

Figure 11 is an exploded view of Figure 10.

Figure 12 is a plan view of Figure 10 showing magnetic flux lines.

Figure 13 is a cross-sectional view of Figure 12.

5        Figure 14 is a detailed perspective view of the position sensing device carried by the torquers of Figure 3A.

Figure 15 is a cutaway cross-sectional view of the handle or holder of the hand controller of Figure 1  
10 showing schematically the logic flow for processing of a grip pressure signal to scale the intensity of Haptic feedback.

#### DESCRIPTION OF THE PREFERRED EMBODIMENT

In Figure 1 a controller according to the  
15 invention is shown having a base 1, a 5-bar linkage 2 and a control arm 3 connected to a distal link in the 5-bar linkage 2.

At the end of the arm 3 is a control handle 4 for a user to grasp, preferably of pencil-like form. This  
20 handle 4 extends upwardly from a gimballed joint 5 mounted at the operative end of the arm 3, remote from its mounted end at the five-bar linkage 2. A user-actuable switch 6 (or switches) may optionally be carried on the handle 4.

A grip pressure sensor 66 may optionally be carried on the handle 4.

The principle of the kinematic structure of the 5-bar system is depicted schematically in Figure 2. The base 1 provides grounding points 1a for two torque-generating actuators or torquers 7a, 7b. While identified as torquers, these components could be sensors or combined sensors and torquers. These torquers 7a, 7b are mounted at the base end of the 5-bar linkage 2 and drive respective proximal links 8, 9. These proximal links 8, 9 are joined at their ends opposite the base end by two distal links 10, 10a. The arm 3 in Figure 2 is a direct extension of the distal link 10.

Within the gimballed joint 5 at its central point is the point in space identified as the cursor point 11. This cursor point 11 lies at the intersection of the arm 3 and handle central axes 12, 13 and is free to move in the plane of the X and Y directions in conjunction with the 5-bar linkage 2. As depicted in Figure 2, the arm 3 and cursor point 11 have no freedom of movement in the direction of the Z axis. Figure 2 is a prior art configuration.

In Figure 3 the arm 3 is provided with a single axis, rotating "hooke" joint 14 at its mounted, hinged end near the supporting distal link 10. This hooke joint

allows the cursor point 11 to be displaced in the direction of the Z axis, providing a basic feature of the present invention.

In Figure 3A a third actuator 7c is depicted  
5 providing for actuation of the arm 3 about link 10 in order to actuate the location of cursor point 11 in the Z direction. A first crank 80 from the actuator 7c displaces link 81 through a 3 degree of freedom joint 84 link 81 is attached to an elbow 82 that joins the arm 3 to the distal  
10 link 10 through a hinged joint 14A. A further cranked end portion 83 on the arm 3 allows haptic feedback to be provided in the Z direction.

In Figures 3B and 3C the permitted paths 85a, 85b, 85c of the cursor point 11 in three dimensions is  
15 illustrated. This linkage takes advantage of the coaxial nature of torquers sensors assemblies 7a, 7b, 7c, as on Figure 9a.

In Figure 4 details of the arm 3 and handle 4 of Figure 1 are shown. Wires 15 from a control processor are  
20 dressed to pass through the centre of the gimbal joint 5 to connect to the switch(es) 6 and/or the grip pressure sensor 66 on the handle 4. These switches 6 may operate as standard mouse switches.

At the hinged end of the arm 3 a resilient spring  
25 means is provided in the form of a pair of elastically



bendable stubs 16 that rotate with the arm 3 but are constrained, at their free ends, by a seat 17. While depicted in Figures 4 and 5A, 5B as incorporating a hinge pin 60 that passes through a hole in the stubs 16 (rather than a slot, relying on compression and extension of the stubs to permit mobility, seat 17 need only serve to limit the vertical movement of the free end of the stubs 16 in at least one of the two vertical directions.

This is shown in Figure 5C wherein the seat 17a is under-cut to provide a stop surface and lacks a hinge pin 60. The free end of the stubs 16 are be unconstrained in Figure 5C when displaced downwardly from the seat 17a carried by the link 10. This corresponds to the absence of a restoring force (other than gravity if the weight of the arm is not neutralized) when the handle 4 is raised to elevate the cursor point 11 above the neutral location.

The end of the protrusion 16 is limited in displacement in the other of the two Z directions by the seat 17a. This provides a spring resistance to depression of the arm 3, in contrast to a constant gravitational weight only when the stub 16 separates from the seat 17a.

In Figure 5B the stubs 16 operate to bias the arm 3 and cursor point 11 to return to a neutral or zero location in both of the Z directions. However, the stubs 16 permit, Z axis movement of the cursor point 11 with a

restoring force that generally increases with the degree of displacement of the cursor point 11 from the neutral location. Normally, this restoring force will vary linearly with the vertical displacement of the cursor point 5 11, but this is not essential and a non-linear response characteristic may also be adopted. The schedule of elastic restoring force established by adjusting the shape of the protrusions 16.

An arm position sensor 20, as shown in Figures 5A 10 and 5D detects the elevation of the arm 3. The arm position sensor 20 optionally operates on the basis of the illumination by a light source 18a and sensing by a light detector 18b directed towards reflecting surface portion 19 carried at the hinged end of the arm 3. Displacement of 15 the arm 3 is detected through the light detector 18b whose output varies as the illuminated surface 19 is displaced within its field of vision in conjunction with the rotation of the arm 3 about its hinge 14.

The output signal from the Z-axis arm position 20 sensor 20 may be used to provide a variety of control functions. This may include broadening a line being drawn on a video screen 69 (shown on Figure 15) in proportion to the degree of depression of the cursor point 11 below the neutral point. Other possible control functions include 25 the provision to the control processor of a signal which

will increase the intensity of haptic feedback to a degree which is proportional to the effort made to depress the cursor point 11 below, or effort made to raise it above, the zero position. The features are addressed in greater  
5 depth below.

The torquers 7a, 7b of Figure 3 are conveniently combined into a compact unit depicted in the exploded view Figure 6. Electrical coils 30a, 30b are mounted in support brackets 31a, 31b that swing on joints about a common  
10 central axis 32. A torqued link arm 22 extends from the upper bracket 31a to serve, for example, as the actuated proximal link 9 in Figure 3. A further torqued link 33, corresponding for example to elbow 8 in Figure 3, is coupled by keys 39a, 39b through shaft 39 extending from  
15 the lower bracket 31b to serve as the activated proximal link 8 to actuate its rotary motion.

In Figures 6, 7 and 8 two upper magnets 34a, 34b and two lower magnets 35a, 35b are provided. While four magnets are shown, two would suffice, with magnetic return  
20 media serving in the place of the other omitted magnets. These magnets, positioned vertically to create an air gap 61 there between occupied by the brackets 31a, 31b, and coils 30a, 30b are deployed to create a closed, encircling field of magnetic flux, guided by upper and lower magnetic  
25 return plates 36a, 36b. The respective orientation of the

magnetic flux lines 41 and electrical coil current 42 on one side of the reversing region 37 (shown in Figure 6) are shown in Figures 8 and 9.

The two torquer coils 30a, 30b are positioned to  
5 intercept magnetic lines of flux directed in two directions, vis, the coils 30a, 30b are located in the air gap 61 over the boundaries between the sets of upper 34a, 34b and lower 35a, 35b magnets, positioned astride the reversing magnetic field regions 37. So long as the coils  
10 30a, 30b overlie these reversing regions 37, the presence of an electrical current passing through the coils 30a, 30b will create a torquing force that biases the coils 30a, 30b and their respective brackets 31a, 31b to rotate about the central axis 39 for the two torquers. Thus, the two  
15 rotating bracket assemblies 31a, 31b are mounted in rotational supports that allow them to swing in circular trajectories that, if extended, would intercept each other.

In the Figures 6, 7 and 8 the mechanical action for one torquer associated with the bracket 31a is coupled  
20 though the protruding link 22. The mechanical action for the second torquer associated with the bracket 31b is effected through the main shaft 39 to which the bracket 31b is keyed via key 39a, and a cranking arm 33 which is also keyed to the main shaft 39 via key 39b.

The brackets 31a, 31b have offset rotational supports 40a, 40b that allow the brackets 31a, 31b to be approximately aligned in the same plane and occupy the common air gap 61. A further consequence of this arrangement is that the circular trajectory for each torquer rotating about the common axis 39 will, when extended, intersect. While this potential interference limits the relative span of action for each torquer bracket 31a, 31b to non-interfering relative positions, this arrangement by which the torquers are mounted to swing on potentially intersecting trajectories leads to a highly compact mechanical assembly with efficiently utilized shared components, vis a common air gap 61 and single magnetic circuit for the magnetic flux 41 serves for both torquers.

In Figure 9A an assembly of three torquer coils 7a, 7b, 7c is shown. Four magnets 90a, 90b, 90c, 90d are present providing four reversing flux regions 37. Four such regions are present in order that the magnetic circuit is a closed, endless loop. The third torquer 7c present may be used to actuate the arm 3 in the Z direction, as shown in Figure 3A.

Figures 6-9 depict a torquer assembly wherein the electrical coils 30a, 30b substantially lie in a common, horizontal plane. Figures 10-13 show an alternate

arrangement utilizing two semi-annular magnets 44a, 44b. These magnets 44a, 44b are positioned around a central, cylindrical magnetic return 45 and are surrounded by an outer return 46 in the form of a cylindrical sleeve 46. An  
5 annular air gap 47 exists between the outer return 46 and the magnets 44a, 44b. Alternatively, return 45 could be a monolithic magnet, eliminating the need for magnets 44a, 44b.

Coils 50a, 50b are positioned with respective  
10 pairs of vertical legs 51a, 51b passing axially through the air gap 47, in parallel with the central axis 52 that passes through the central return 45. With the coils 50a, 50b positioned astride the magnetic reversing field regions 48a, 48b, a rotationally-directed torque arises and is  
15 applied to the coils 50a, 50b when a current passes therethrough.

While brackets and links for supporting the coils 50a, 50b and extracting mechanical action are not shown in Figures 10-13 similar results can be achieved with this  
20 cylindrical paired torquer design to that obtained from the planar version of Figures 6-9. In both cases, activated electrical coils 30a, 30b; 50a, 50b, are constrained to rotate on rotary trajectories that would, if extended, intersect. Also, both units conveniently share a common  
25 air gap 61, 47 and a single, common magnetic circuit

wherein the magnetic flux 41 flows in a single endless path. Both of these design alternatives therefore enjoy the benefits of a reduced parts count. These configurations are also conveniently suited to driving 5-  
5 bar linkages 2 of the type depicted in Figures 1 and 3.

The sensor aspect of the invention is shown in Figure 14 wherein a sample swatch 75 is mounted on a carrier flange 77 that rotates with the actuator 7a, 7b. Fixed to the base and overlying the swatch 75 is a  
10 combination illuminator 78 and light sensor 79. The illumination of the swatch 75 is sensed by the sensor 79. By reason of the graduated or tapered shape of the pattern carried by the swatch 79, the intensity of reflected light picked-up by the sensor 79 will vary as the flange 77 is  
15 rotated.

This position signal is used by the sensor section 68 to locate the video cursor 11a - on the screen of a video monitor 69 - at a position that corresponds to the location of the cursor point 11 in the X, Y plane.

20 In Figure 3A, three rotary position sensor assemblies are associated with the X, Y and Z Torquers 7a, 7b, 7c. The carrier flange 77 may be integrated to link 8, 9 and 18. Illuminator 78 and light sensor 78 may be fixed with respect to the base 1. This arrangement allows

measurement of displacement of the torquers 7a, 7b, 7c with respect to the base 1.

Thus, the sensors of the invention are able to provide direct outputs that correlate to the positions of the links, and indirectly, the location of the cursor point 11 in space.

In Figure 15 the handle 4, in the format of a pen has two buttons 6 that operate alternately. A grip pressure sensor 66 provides a signal proportional to applied pressure. This pressure signal is sent through the control sections 67a, 67b, 67c and may be used to vary the force developed by the torquers 7a, 7b. A force would normally be developed by the torquers 7a, 7b, for example upon the collision on the video screen of the video cursor 11a with a graphical object on the video screen 69. The control/processor sections 67a, 67b, 67c transmit a force command to the torquers 7a, 7b in response to the handle 4 position Z deflection and grip pressure. This force command is modulated by a force scaling factor processor section 67c that responds to input from the hand controller. Thus, a new feature of functionality is provided by the hand controller which is ideally integrated with the haptic performance provided by the controller of the invention.



While the idea of measuring grip pressure in an input device (i.e. mouse, pen or graphic input tablet) is not new, used alone, such an input when used in combination with the Z deflection measurement, can realize a set of  
5 novel functions relevant to haptic displays.

When these inputs are correlated, the measurement of the two signals can improve the knowledge of the task the user intends to perform; when they are not, the two signals can be used as two independent input signals.

10 Thus, in a "fly-over", the intent of the user to move from one location of the work space to distance one to reach a feature and find it quickly, while avoiding intervening haptically rendered obstacles. Measuring both deflection and grip permits the control computer to be  
15 aware of this intent and to vary or even suppress the haptic feedback during the relevant phases of the task. For example if the Z deflection is positive but moderate but the grip is loose (and the speed is high), fine details of the haptic feedback might be omitted. If the grip were  
20 tight, they could be present. If the Z deflection were negative, all feedback could be suppressed. If it were positive and the speed low, overall haptic feedback intensity could be increased.

If the application demands additional reliability  
25 in the input data (as in an air-traffic control or

automotive applications), simultaneous deflection and grip pressure could be utilized to validate the data (i.e. location of cursor on the screen). Conversely, if the data is found to be invalid by the system (forbidden area), this  
5 fact can be more conveniently and safely signified to the user by an absence of haptic feedback when deflection and grip pressure are both applied, rather than repelling the user's hand from the forbidden region.

Many applications require a "station keeping"  
10 functionality, whereby the input device is kept at its present place or smoothly driven to a location when the user is not gripping the device. While these functions can be achieved via a conventional "dead man switch", there are advantages in having grip pressure and deflection both  
15 available in continuous form to supply these functions. For example, station keeping can be gradually released (by reducing artificial viscosity) as the grip pressure increases. Another similar application is the provision of improved reliability when both deflection and grip pressure  
20 are required to be present to release the device, in a smooth trade off of control between the system and the user.

As control stability margins in haptic control systems depend both on the device and the user's grip, the  
25 combined knowledge of grip pressure and deflection can be

used to improve control performance. In general, higher system performance in terms of band width may be traded for narrower stability margins. Because the user grip can be used to directly increase the stability margins, higher  
5 control performance can be safely used when near instability boundaries.

In certain applications (as in training), it is important that users use a correct grasp. The sensing of both deflection and grip pressure can be used to determine  
10 the correctness of a grasp.

In applications when the movement of users is recorded for subsequent display and incremental modifications, the knowledge of both deflection and grip pressure can be used to modulate the intensity or details  
15 of the guidance during display, or conversely as a measure of learning of a gesture during performance.

The knowledge of the average intensity of the grip and deflection during repeated task performance can be used to check for the potential of a user to develop  
20 fatigue or repeated stress injury syndrome (RSI), or to determine the stage of a learning curve that has been reached.

The simultaneous input of the user's grip intensity and handle motion is 3 dimensions can be used to  
25 apply haptic feedback in a fashion which is beneficial for

persons having motor control disabilities (such as tremor or lack of motor coordination). Previous applications in this area have been mostly concerned with the rehabilitation of person having visual handicaps.

## 5 CONCLUSION

The foregoing has constituted a description of specific embodiments showing how the invention may be applied and put into use. These embodiments are only exemplary. The invention in its broadest, and more  
10 specific aspects, is further described and defined in the claims which now follow.

These claims, and the language used therein, are to be understood in terms of the variants of the invention which have been described. They are not to be restricted  
15 to such variants, but are to be read as covering the full scope of the invention as is implicit within the invention and the disclosure that has been provided herein.

THE EMBODIMENTS OF THE INVENTION IN WHICH AN EXCLUSIVE  
PROPERTY OR PRIVILEGE IS CLAIMED ARE DEFINED AS FOLLOWS:

1. A sensing arm assembly for a position sensing  
mechanism comprising:

- 5 (a) an arm having a moveable operative end and a  
mounted end carried by a base;
- (b) support means coupled between the mounted end of  
the arm and the base, said support means  
providing the arm with two degrees of freedom in  
10 horizontal directions about the base and one  
rotational degree of freedom about an arm  
rotational axis located at the mounted end of the  
arm, said arm rotational axis permitting  
displacement of the operative end of the arm in  
15 the vertical direction;
- (c) horizontal position sensing means carried by the  
base to sense the location of the operative end  
of the arm in horizontal directions;
- (d) vertical displacement sensing means positioned at  
20 the mounted end of the arm to sense the vertical  
displacement of the operative end of the arm with  
respect to the base;
- (e) output means coupled to the horizontal position  
sensing means and to the vertical displacement

horizontal and vertical sensing means to provide  
output signals from such sensing means  
whereby the output signals correspond to the location of  
the operative end of the arm in three dimensional space.

5 2. A sensing arm assembly as in claim 1, comprising  
biasing means for returning the operative end of the arm to  
a zero position in respect of a vertical displacement in at  
least one vertical direction.

3. A sensing arm assembly as in claim 2 wherein the  
10 biasing means provides a restoring force directing the  
operative end of the arm towards said zero position and  
said restoring force varies with the displacement of said  
operative end from the zero position.

4. A sensing arm assembly as in claim 2 wherein the  
15 biasing means is provided by an elastically bendable  
protrusion coupled to the arm at its mounted end, said  
protrusion having a protruding, free end that is  
constrained against vertical displacement in at least one  
vertical direction directly or indirectly by a seat carried  
20 by the base.

5.           A sensing arm assembly as in claim 1 wherein the arm comprises a sensing face surface carried at the mounted end of the arm and said vertical displacement sensing means is positioned to sense the vertical movement of the  
5   operative end of the arm by the reflection of light off of the sensing face surface.

6.           A sensing arm assembly as in claim 1 wherein said support means comprises a five-bar linkage extending from a base of the linkage to two distal links separated from  
10   the base by two intervening proximal links, one of said distal link being connected to the mounted end of said arm.

7.           A sensing arm assembly as in claim 6 wherein said horizontal position sensing means comprises two rotational sensors carried by the base and coupled to proximal links  
15   of the five-bar linkage to sense the location of the arm in horizontal directions.

8.           A sensing arm assembly as in claim 7 wherein said rotational sensors each have a rotation axis and said rotational axes coincide with each other.

20 9.           A sensing arm assembly as in claim 6 further comprising a pair of torquing actuators coupled between the

base and the respective proximal links of the 5-bar linkage whereby the operative end of the arm may be positioned in horizontal directions, with two degrees of freedom.

10. A torquing actuator for applying two or more (in  
5 multiples of two) independent torquing forces to a corresponding even plurality of output arms, said device comprising:

- (1) a frame having a central axis;
- (2) one or more magnetic circuits formed by one or  
10 more magnets carried by the frame and positioned to provide in an adjacent, commonly connected air gap an even number of spatially separated reversing magnetic field regions;
- (3) a corresponding even plurality of electrical  
15 coils matching in number the number of reversing magnetic field regions, respectively coupled to said multiple output arms, said coils being supported within the frame for rotation about the central axis and each being positioned within the  
20 air gap to respectively intercept reversing magnetic field regions; and
- (4) electrical coil activation means for supplying current to said multiple coils



whereby, upon activation of said coils, the output arms may be caused to independently generate torque about the central axis.

11. A torquing device as in claim 10 comprising a  
5 plurality of position sensing means carried by the frame and positioned to sense the orientation of a corresponding number of output arms.

12. A hand controller comprising:

(a) a grasping handle extending upwardly from a  
10 horizontal plane;

(b) a five-bar linkage positioned in parallel with  
the horizontal plane and having a base link at  
its base end, two distal links at its distal end  
and two proximal links positioned therebetween,  
15 said linkage being provided with two base end  
rotary joints at the base end of the linkage,  
each of said two base end rotary joints being  
provided with rotational sensors; and

(c) an arm extending between the handle and the  
20 distal end of the five-bar linkage,

characterized by:

(i) hinge means connected between one of the  
distal links of the five-bar linkage and the

arm permitting the handle to be displaced upwardly and downwardly with respect to the horizontal plane and

- 5 (ii) vertical displacement sensing means carried by said five-bar linkage for sensing the displacement of the handle in the vertical direction.

13. A hand controller as in claim 12 comprising switch means mounted on the handle that may be actuated by  
10 the users to provide signals to a central control processor of an output dependent upon finger pressure, the control processor being programmed to respond to pressure applied to the switch means in conjunction with the displacement of the handle upwardly and downwardly about the hinge means.

- 15 14. A hand controller as in claim 12 comprising:
- 1) actuation means for actuating said proximal links;
  - 2) switch means mounted on the handle that may be actuated by the users to provide signals to a  
20 central control processor of an output dependent upon finger pressure;

the control processor being programmed to respond to pressure applied to the switch means in conjunction with the displacement of the handle upwardly and downwardly about the hinge means.

- 5 15. A hand controller as in claim 1 comprising switch means mounted on the handle that may be actuated by the users to provide signals to a central control processor of an output dependent upon finger pressure, the control processor being programmed to respond to pressure applied  
10 to the switch means in conjunction with the displacement of the handle upwardly and downwardly about the hinge means.

16. A hand controller as in claim 1 comprising:

- 1) actuation means for actuating said proximal links;
- 15 2) switch means mounted on the handle that may be actuated by the users to provide signals to a central control processor of an output dependent upon finger pressure;

the control processor being programmed to respond to  
20 pressure applied to the switch means in conjunction with the displacement of the handle upwardly and downwardly about the hinge means.

16. Sensing arm assemblies for position sensing mechanisms as claimed in claim 1 and as herein described.
17. Sensing arm assemblies for position sensing mechanisms as herein described and illustrated in the accompanying drawings.
18. Torquing actuators as claimed in claim 10 and as herein described.
19. Torquing actuators as herein described and illustrated in the accompanying drawings.
20. Hand controllers as claimed in claim 12 and as herein described.
21. Hand controllers as herein described and illustrated in the accompanying drawings.



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Claims searched: 1-9 and 12-16

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**Patents Act 1977**  
**Search Report under Section 17**

**Databases searched:**

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:

UK CI (Ed.Q): F2Y YSD YSS YTA GIN AQB

Int CI (Ed.6): G06F 3/00, 023 G06K 11/18 G05G 9/04, 047

Other: Online:WPI, EPODOC, PAJ

**Documents considered to be relevant:**

Category	Identity of document and relevant passage	Relevant to claims
X	WO 95/10080 A1 (MIT) see e.g. movement of end 206 of thimble 222 in the plane defined by links 102, 104, 106 (Figs.1 & 3), and relative to the plane about bearing 103. See also page 22 lines 3-6 and page 24 lines 3-14.	1, 6, 7, 9, 12

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.